

What Does Success Look Like in Your Next Treasury Role?

This is a simple yet powerful exercise to help you prepare for interviews and visualise what success could look like once you land the role.

How to Use This Exercise:

1. Take a blank sheet of paper (or use this document).
2. Create a table or three sections labelled: 3M, 6M, and 12M.
3. Under each section, write down:
 - What you aim to achieve at that milestone.
 - The actions you'll need to take to get there.
 - What success will look like—measurably and meaningfully.

Success Planning Table

Timeframe	Success & Actions
3 Months (3M)	
6 Months (6M)	
12 Months (12M)	

Why This Works

Doing this exercise helps you prepare more thoroughly and answer questions with clarity. It also shows the interviewer you're thinking ahead and understand the business impact of the role.

Tip: Share this approach in your interview! Ask the interviewer, "What does success look like in this role in the first 3, 6, and 12 months?" It shows you're proactive and strategic.

Success Planning Table

Timeframe	Success & Actions
<div>3 Months</div> <div>3m</div>	
<div>6 Months</div> <div>6m</div>	
<div>12 Months</div> <div>12m</div>	